### Attenuant of Compolitateral Unavalitated Friendeds Results for the Quarter and Nine Months soulded 39th June , 2015 Particulars Particular Particulars Partic		NELCO LIMITED REGD. OFFICE :- EL-6, TTC INDUSTRIAL AREA, MIDC, ELECTRONIC ZONE, MAHAPE,	NELCO LIMITED	MIDC, ELECTRON	VIC ZONE, MAHAPE,		
Corresponding 9 Months ended 3 Months ended 3 3.06.2014 3 0.06.2015 3 30.06.2014 3 10.428 678 2,886 10,428 677 2,867 10,442 20 697 2,867 10,442 127 224 127 224 127 225 125 12 66 235 1,011 289 235 1,011 289 235 1,011 2,644 2,407		NAVI MUMBI	AI - 400 710,CIN: 1	32200MH1940PLC	003164		
Corresponding 9 Manths ended 3d.06.2015 3d.Months ended 30.06.2015 3 Unaudited Unaudited 4 Unaudited Unaudited 678 2,886 10,428 677 2,867 10,422 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,442 20 2,867 10,422 20 2,867 10,442 20 2,867 10,422 20 2,867 10,4	itateme	nt of Consolidated Unaudited Financial Results for the Quarter and Nine.	Months ended 30	th June , 2015			
Income from Operations	Sr.No	Particulars	3 Months ended 30.06.2015	Preceding 3 Months ended 31.03.2015	Corresponding 3 Months ended 30.06.2014	9 Months ended 30.06.2015	9 Months e 30.06.20
Income From Operations 3,400 3,578 2,886 10,428 43 34 11 12 10,428 43 34 11 12 10,428 43 34 11 12 10,428 43 34 11 12 10,428 43 34 11 12 10,428 43 34 11 12 10,422 43 3,677			Unaudited	Unaudited	Unaudited	Unaudited	Unaudite
a) Salet / Income from Operations 3,410 3,578 2,885 10,428 10,425 10,4		Income from Operations					
Lists Ecroise Dirity Locate From Operations 3,407 3,577 2,867 10,422 5		a) Sales / Income from Operations	3,410	3,678	2,886	. 10,428	9,958
Net Stees / Income from Operations 3,407 3,677 2,867 10,422 9		Less: Excise Duty	w	н	19	6	10
B) Other Operating Income 20 20 20 20 20 20 20 20		Net Sales / Income from Operations	3,407	3,677	2,867	10,422	9,8:
Total Income From Operations (net) 3,407 3,697 2,867 10,442 5		b) Other Operating Income	_	20	, -,	20	26
Expenses 24		Total Income From Operations (net)	3,407	3,697	2,867	10,442	9,879
a) Cost of Imbrerials Consumed 24 44 149 192 b) Purchase of Stock- in-trade 29 766 510 2,407 c) Changes in Inventories of Instance goods, work-in-progress and Stock-in-trade 224 227 c) Changes in Inventories of Instance Goods, work-in-progress and Stock-in-trade 224 227 d) Employee Benefits Expense 255 255 255 255 d) Projection for fore-seable losses 256 257 257 257 f) Projection for fore-seable losses 257 257 257 257 h) Other expenses 257 257 257 257 257 h) Other expenses 257 257 257 257 257 h) Other income (refer note 4) 257 257 257 257 profit / Loss from ordinary activities before Finance Costs and 257 257 257 257 Exceptional Items (3 + 4) 257 257 257 257 Finance Cost 257 257 257 257 257 Exceptional Items (6 + 6) 257 257 257 257 Exceptional Items (6 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 257 257 Exceptional Items (7 + 6) 257 257 257 257 257 257 257 Exceptional Items (7 + 6) 257	2.	Expenses					
b Purchase of stock-in-trade 729 766 510 2,407 2 2 2 2 2 2 2 2 2		a) Cost of materials consumed	24	44	149	192	401
C) Changes in Inventories of finished goods, workin-progress and stock-in-d) (147)		b) Purchase of stock- in-trade	729	766	510	2,407	2,444
d) Employee Benefits Expense 1,614 1 1 1 1 1 1 1 1 1		 c) Changes in Inventories of finished goods, work-in-progress and stock-in- 	17.07	724	127	ı	Δ.
Proposition and amortization expense (refer Note no 1 & 5) 262 289 235 1,011 Provision for foreseeable tosses		d) Employee Benefits Expense	545	535	562	1,614	1,85
1) Provision for foreseeable losses		e) Depreciation and amortization expense (refer Note no 1 & 5)	262	289		1,011	69
B) Transponder charges		f) Provision for foreseeable losses		•		7	3
h) Other expenses		g) Transponder charges	647	626		1,844	1,14
Total Expenses Total Expense Total Expen		h) Other expenses	1,263	1,256	1,153	3,655	3,219
Profit / (Loss) From Operations before other income, finance costs and 84 (43) (268) (281)		Total Expenses	3,323	3,740	3,135	10,723	10,201
Other Income (refer note 4) 36 12 66 55	ω	Profit / (Loss) From Operations before other income, finance costs and	0	(67)		(201)	i,
Profit / Loss) from ordinary activities before Finance Costs and Exceptional Items (3 + 4) 120 (31) (202) (226) Finance cost 246 236 248 701 Frofit / (Loss) from ordinary activities after finance Costs but before (126) (267) 248 701 Exceptional Items (refer note 4) 1 (126) (267) 241 - Exceptional Items (refer note 4) 1 (126) (267) 791 (927) Exceptional Items (refer note 4) 1 (126) (267) 791 (927) Exceptional Items (refer note 4) 1 (126) (267) 791 (927) Exceptional Items (refer note 4) 1 (126) (267) 791 (927) Exceptional Items (refer note 4) 1		Other Income (reference A)	£ 9	12		55	118
Exceptional Items (3 + 4) 120 (31) (202) (226)		Profit / (Loss) from ordinary activities before Finance Costs and			-		
Finance cost 236 238 701 Profit / (Loss) from ordinary activities after Finance Costs but before (126) (267) (450) (927) Exceptional items (refer note 4) 1,241 1 (927) Profit / (Loss) from ordinary activities before tax (7 + 8) (126) (267) (791 (927) Profit / (Loss) from ordinary activities before tax (7 + 8) (126) (267) (791 (927) D. Tax expense (126) (267) (927) (927) D. Tax expense (126) (267) (927) (927) D. Tax expense (126) (267) (927) (927) D. Tax expense (126) (126) (126) (927) (927) D. Tax expense (126) (126) (126) (126) (127) (127) D. Tax expense (126) (126) (126) (126) (127) (127) D. Tax expense (126) (126) (126) (126) (126) (126) (126) D. Tax expense (126)		Exceptional Items (3 + 4)	120	(31)		(226)	{20
Profit / (Loss) from ordinary activities after Finance Costs but before (126) (267) (450) (927) Exceptional Items (refer note 4) 1,241 - 1,241 - 1,241 - 1,241 - 1,241 - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - 1,241 - - - 1,241 -		Finance cost	246	236		701	74
Exceptional Items (refer note 4)		Profit / (Loss) from ordinary activities after Finance Costs but before	(1261)	(767)			, 0,
Profit / (Loss) from ordinary activities before tax (7 + 8) (126) (257) 791 (927) D. Tax expense a) Current Tax —		Exceptional Items (refer note 4)	1000/		ш		1,241
0. Tax expense -		Profit / (Loss) from ordinary activities before tax (7 + 8)	(126)	(267)			291
a) Current Tax	٤	Tax expense					
b) Deferred Tax. (refer note 5) Net Profit/ (Loss) from ordinary activities after tax (9 - 10) (refer Note No 1 & 2) (refer Note No 1 & 2) Add: Share of Profit/(Loss) of Associate Net Profit/ (Loss) after tax and share of profit of associate (11+12) Net Profit/ (Loss) after tax and share of profit of associate (11+12) - From Continuing Operations (Net of Tax of Rs Nil for quarter ended 30- 06-2015) B - From Discontinuing Operations (Net of Tax of Rs Nil) 47 (974) (126) (127) (128) (129) (129) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120) (120)		a) Current Tax					52
Net Profit/ (Loss) from ordinary activities after tax (9 - 10) (126) (267) 791 (974) (refer Note No 1 & 2) (126) (267) 791 (974) Add : Share of Profit/(Loss) of Associate 1 6 (8) 13 Net Profit/ (Loss) after tax and share of profit of associate (11+12) (125) (261) 783 (961) A - From Continuing Operations (Net of Tax of Rs Nil for quarter ended 30-06-2015) (182) (182) 1,020 (586) B - From Discontinuing Operations (Net of Tax of Rs Nil) (32) (182) 1,020 (586)		b) Deferred Tax (refer note 5)	-			47	
(refer Note No 1 % 2)	11.	Net Profit/ (Loss) from ordinary activities after tax (9 - 10)					
Add : Share of Profit/(Loss) of Associate 1 6 (8) 13 Net Profit/ (Loss) after tax and share of profit of associate (11+12) (125) (261) 783 (961) A - From Continuing Operations (Net of Tax of Rs Nil for quarter ended 30- 06-2015) (32) (182) 1,020 (686) B - From Discontinuing Operations (Net of Tax of Rs Nil) (32) (182) 1,020 (686)		(refer Note No 1 & 2)	(126)	(267)			
Net Profit/ (Loss) after tax and share of profit of associate (11+12) (125) (761) 783 (961)	12.	Add : Share of Profit/(Loss)of Associate	1	9			
- From Continuing Operations (Net of Tax of Rs Nil for quarter ended 30- 06-2015) (182) 1,020 (586) - From Discontinuing Operations (Net of Tax of Rs Nil)		Net Profit/ (Loss) after tax and share of profit of associate (11+12)	(125)	(261)			
- From Discontinuing Operations (Net of Tax of Rs Nil)	13 A	 From Continuing Operations (Net of Tax of Rs Nil for quarter ended 30- 06-2015) 	(37)	(182)		(686)	785
	13 B	- From Discontinuing Operations (Net of Tax of Rs Nil)		ì			



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INVESTOR COMPLAINTS			Particulars	- Percentage of shares (as % of the total share capital of the company)	promoter group)	- Number of shares - Percentage of shares (as % of the total shareholding of promoter and	b). Non-encumbered	- Percentage of shares (as a % of the total share capital of the company)	promoter group)	- Number of shares	a) Pledged/Encumbered	Promoter and exempter group characterises	- Nornber of shares	Public shareholding	PARTICULARS OF SHAREHOLDINGS	Particulars			Earnings Per Share Basic and Diluted (before and after extraordinary litems) (of Rs. 10/-each) (not annualised). From Continuing Operations		Earnings Per Share Basic and Diluted (before and after extraordinary literns) (of Rs. 10/-each) (not annualised) - Total Operations	accounting year	Reserves excluding Revailuation Reserve as per Balance Sheet of previous	Paid up equity share capital (face value Rs.10/-)	lo Particulars
NIL	quarter	Pending at the beginning of the		50.10	100	11432590		4	,			49,90	11385810			3 Months ended 30.06.2015			(0.14)		(0.55)			2,282	3 Months ended 30.06.2015
NIL		Received during the quarter	3 m	50.10	100	11432590				•		49.90	11385810			Preceding 3 Months ended 31.03.2015			(0.80)		(1 15)			2,282	Preceding 3 Months ended 31.03.2015
NIL		Disposed off during the quarter	3 months ended 30.06.2015	50.10	100	11432590						49.90	11385810			Corresponding 3 Months ended 30.06.2014			A A 7		u A			2,282	Corresponding 3 Months ended 30.05.2014
NIL	end of the quarter	Remaining unresolved at the	2015	50.10	100	11432590		•	1	-		49.90	11385810			9 Months ended 30.06.2015		(1,0,0)	(201)	(12.1)	2			2.282	9 Months ended 30.06.2015
				50.10	100	11432590		•	•			49.90	11385810			9 Months ended 30.06.2014		0,11		27.5				2.282	9 Months ended 30.06.2014
				50.10	100	11432590		•				49,90	11385810			Previous year ended 30.09.2014		Į.		0.63	2	(592)	-	7 787	Previous year ended 30.09.2014



Consolidated Segment wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 30th June, 2015

5,867	5,954	5,128	5,954	5,911	5,128	Total Segment Capital Employed (Segment Assets - Segment Liabilities)	
2,396	2,399	2,467	2,399	2,841	2,467	(ii) Network Systems	1
3,471	3,555	2,661	3,555	3,070	2,661	(i) Autometion & Control	
	-					Capital Employed (Segment Assets-Segment Liabilities)	ω
218	291	(927)	791	(267)	(126)	Profit/(Loss) Before Tax	
(64)	(337)	85 <u>2</u>	(993)	282	326	(ii) Other un-allocable (income) / expenditure net of unallocable (income) / expenditure	
950	746	701	248	236	246	(i) Interest expense	
1,104	709	626	46	251	446	Total	· · · · · · · · · · · · · · · · · · ·
1,850	1,365	1,355	456	502	365	(ii) Network Systems	
(746)	(665)	(729)	(410)	(251)	(149)	(i) Automation & Control	
						Sagment Results	2
13,405	9,853	10,422	2,867	3,677	3,407	Less: Inter Segment Revenue Net Sales / Income from Operations	
13,405	9,853	10,422	2,867	3,677	3,407	Total	
115	105	6	19	<u>,</u>	w	Less : Excise Duty	
10,975	7,806	9,467	2,619	3,423	3,052	(ii) Network Systems	
2,545	2,152	961	267	255	358	(i) Automation & Control	·
						Segment Revenue (Net Sales / Income from	<u>, т</u>
Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited		:
ended 30.09.2014		30.06.2015		3 Months ended 31.03.15	30.05.15		
Previous year	9 Months	9 Months ended	Corresponding 3	Preceding :	3 Months ended	Racticulars	or. No.

Division to purchase the business of UGS as a "going concern" on a "slump sale" basis at a consideration of Rs. 831 Lakhs with effect from 1st October meeting held on 28th January, 2015 accepted an "offer" made by The Tata Power Company Limited (Parent Company) for its Strategic Engineering 2014. The shareholders by postal ballot on 25th June, 2015 have approved the transaction. This shall be subject to concluding a business transfer Ground Sensors (UGS) and forms part of the 'Automation & Control' segment. As part of such restructuring, the Board of Directors of the Company at its operations of Company's Integrated Security & Surveillance Solutions business (" ISSS business") which inter alia, includes the business of Unattended agreement and various approvals and consents to be received. The Company vide its letter dated 3rd April, 2014 had informed the Stock Exchange about the approval of the Board of Directors to restructure the

disclosed as part of Depreciation & Amortisation expense. The assets attributable to the UGS business have been impaired in the three months ended 31st December, 2014 to the tune of Rs. 166 Lakhs and

The financial parameters in respect of the ordinary activities attributable to the UGS business are as follows:

	Current Tax	Pre-tax profit / (loss)	Expenses attributable	Expenses	Net Sales / Income from Operations	Particulars
	•	(78)	19	82	23	3 Months ended 30.06.15
	•	(88)	33	110	55	Preceding 3 Months ended 31.03.15
4		(90)	56	64	30	Carresponding 3 months ended 30.6, 2014
	•	(252)	87	303	138	9 Months ended 30.06.2015
		(36)	158	357	479	9 Months ended 30.06.2014
		(108)	209	423	524	Rs in Lakhs Previous year ended 30.09.2014

portion attributable to The Tata Power Company Limited which will be given effect to on completion of transaction. The transfer being effective from 1st October, 2014, the results of operation for the three months and nine months ended 30th June, 2015, includes a

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Further, as part of restructuring, the Board of Directors of the Company at its meeting held on 18th March, 2015 accepted the offer received from a transaction. This shall be subject to various approvals and consents to be obtained. basis at a consideration of Rs. 210 lakhs with effect from 1st April, 2015. The shareholders by postal ballot on 25th June, 2015 have approved the company for the transfer of Managed Services business ("MS Business") forming part of Network System segment as a "going concern" on a "slump sale"

The financial parameters in respect of the ordinary activities attributable to the MS business are as follows:

Current rax	Pre-tax profit / (Loss)	expenses attributable	Expenses	Net Sales / Income from Operations	Particulars
	(15)	6	106	97	3 Months ended 30.06.15
-	9	27	199	235	Preceding 3 Months ended 31.03.15
	(147)	142	234	229	Corresponding 3 months ended 30.6.2014
-	(23)	48	463	488	9 Months ended 30.06.2015
-	(494)	427	526	459	9 Months ended 30.06.2014
	(646)	554	672	580	Previous year ended 30.09.2014

portion attributable to the Purchaser, which will be given effect to on completion of transaction. The transfer being effective from 1st April, 2015, the results of operation for the three months and nine months ended 30th June, 2015, includes a

unaudited financial results have been prepared on going concern basis in view of a support letter from the Parent Company. The Company has accumulated losses as at 30th June, 2015 which has substantially eroded the Company's net worth. Notwithstanding this, these

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and costs) to the Company (of which Rs 62 lakhs is included in other income as provision no longer required written back). plea on 6th February, 2014 and awarded the claim to the Company. JNPT paid in June quarter, 2014 Rs 1,303 lakhs as decretal dues (including interest additional work carried out, wrongful deduction of liquidated damages and encashment of bank guarantee by JNPT. The Arbitration award was passed in In the year 2006, the Company had filed arbitration proceedings against Jawaharlal Nehru Port Trust (JNPT) for enforcement of its claim in respect of the favour of the Company on 6th February, 2012. The said award, however, was challenged by JNPT in the Hon'ble Bombay High Court which dismissed the

higher by Rs. 83 Lakhs and Rs 282 lakhs respectively and Rs.104 lakhs (net of tax Rs. 47 lakhs) on account of transition provision has been adjusted to retained earnings as fixed assets, in accordance with the provisions of Schedule II to the Act. Consequently, the depreciation charge for the three and nine months ended 30th June, 2015 is Pursuant to the enactment of the Companies Act 2013 (the 'Act'), the Group has, effective 1st October 2014, reviewed and revised the estimated useful lives of its

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129 129 129	124 124 124	(596) (643)	735 735	(66) (66)	(166) (166)	Total Income From Operations (net) Profit / (Loss) before tax Profit / (Loss) after tax
Audited	Unaudited	Unaudited	Unaudited	Unaudite	Unaudited	
Previous year ended 30.09.2014	9 Months ended 30.06.2014	9 Months ended 30.06.2015	Corresponding 3 months ended 30.6.2014	Preceding 3 Months ended 31.03.15	3 Months ended 30.06.15	Standalone Financials details
Rs in Lakhs						

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Due to the nature of project business, financial results for the periods are not representative of the annual results.

In order to be in compliance with The Companies Act, 2013, the Board of Directors at its meeting held on 30th July, 2015 has given its approval to extend financial statements for the period 1st October, 2014 to 31st March, 2016 would be for 18 months. the year end of its financial statements from 30th September, 2015 to 31st March, 2016. Subject to approval of the Registrar of Companies (ROC), the

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Figures for the previous year/periods are re-classified / re-arranged / re-grouped, wherever considered necessary.

The unaudited standalone financial results for the quarter ended 30th June, 2015 of the Company are available on the Company's website "www.nelco.in", Bombay Stock Exchange's website "www.bseindia.com" and National Stock Exchange's website "www.nseindia.com".

July, 2015. The above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at its meeting held on 30th

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Chairman

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Mumbai 30th July , 2015